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RISE EXCELLENCE ACADEMY INDIA PVT. LTD

unlimited earning opportunities

# Registered Research Analyst Program

Empowering a beginner to become a Certified Research Analyst

This Program covers the entire universe of stock market, starting from basic to a professional certified research analyst. A sure shot way to success in securities market.

## शेयर बाजार

पूरा ज्ञान तो कमाई आसान  
हम सिर्फ पढ़ाते नहीं, कमाना सिखाते हैं।



# Five in One + With 4 Additional Features



## 01

**Beginner's Bootcamp**  
Mastering the BASICS

## 02

**ChartMaster**  
The Ultimate Technical  
Analysis Program



## 03

**Options Elite**  
From Novice to Seasoned  
Options Trader



## 04

**Unlocking Value**  
The Art of Fundamental  
Analysis



## 05

**Preparatory Classes**  
for NISM Series XV  
Research Analyst  
Certification Examination



## Introduction

### Registered Research Analyst :

Empowering a beginner to become a

**Certified Research Analyst** : Make the best career in securities market!!

A researcher can trade or invest own money and also guide others for making investments, and get paid for giving this guidance. This power packed program is a basket of 5 comprehensive programs, thus giving a beginner a head start in the world of research. We help you to obtain registration from SEBI and also assist you with the business plan for varied investment sizes.



## 01 Beginner's Bootcamp Mastering the BASICS

- Define Securities Market
- IPO Selection, Rejections, and Allotment Application
- Various Intermediaries: Roles and Business Models
- Brokerage and Broker Selection, Contract Notes
- Investment/Trading: Find Your Style
- Nifty, Sensex, and Investments using ETF

- Market Capitalization and Stock Selection
- Block Deals and Bulk Deals Impact
- Real Big Shark Portfolio and its Tracking
- Classic Pivot, Fibonacci Pivot, and Secret "RISE" Pivot
- Intraday and Positional Trading
- Long and Shorts: Intraday Trading - Live Trading
- Stock Selections: Intraday using Quants
- Stock Selections: Short Term using Technical Analysis
- Stock Selections: Long Term using Fundamental Analysis
- Trading Good and Bad News
- Trading Using Support and Resistance
- Life Cycle Analysis for Investors
- Risk and Trade Management for Intraday and Long Term
- Live Market Trading
- Portfolio Creation for Beginners
- Introduction to Technical Analysis
- Introduction to Mutual Funds
- Introduction to Commodities Trading
- Understanding Futures and Options
- Introduction to Forex Trading
- 7 Trading Strategies for Precise Entry and Exit in All Trades
- Career Opportunities
- Psychology Analysis and its Management
- Pre-Trade Checklist



## 02

### ChartMaster

The Ultimate Technical Analysis Program

Dive into the world of technical analysis and enhance your trading skills with our comprehensive program, where you'll learn how to analyze charts, identify patterns, and make data-driven decisions for successful trading.

- What is technical analysis?
- Does Technical Analysis work for everyone?
- Demand & Supply or Greed & Fear - Key roles
- Understanding Charts and Various Time Frames
- Identify Trends and Reversals
- Retest of Trends
- Trending and Horizontal Supports and Resistance
- Dow Theory - 6 tenets of technical analysis
- Gap Theory and its practical application
- Price Patterns
- Oscillator Analysis
- Japanese Candlestick Patterns - Intraday and Positional Trades
- How to identify early signs of reversal
- Live and Mock practice sessions
- Intraday Trade Selection

- Expert Advisor
- Things to keep in mind while trading using technical analysis
- Why Stocks are different than Indices
- Technical Analysis for Nifty/Bank Nifty
- Trade Setups
- Co-relation with Global Markets
- Pre-Trade Checklist
- Trade Record keeping
- Superior Trade Setups
- Risk Management
- Trap identification and how to avoid them
- Fibonacci Retracement
- Harmonic Patterns
- Intraday Trading Strategies - exclusively for intraday
- Entry, exits, and multiple entries and exits
- Automation of stock selection
- Automation of trades
- Trading 5 mins, 15 mins, hourly, and daily charts
- Introduction to Futures and Options
- Career and Business Opportunities



## 03

### Options Elite

From Novice to Seasoned  
Options Trader

Unleash the power of options trading with our dynamic classes, where you'll gain a deep understanding of options strategies, risk management techniques, and how to leverage market opportunities for maximum profitability.

- What are Futures?- Comparing futures with Equities.
- Understanding Market Participants and Size
- Risk Management and trade identification in futures
- Premium and Discounts in Futures & its impact on prices
- Futures compared with Options
- Introduction to Call and Put Options
- Pay Off Graphs
- Pricing of Options – Learn practical usage of Option Calculator
- Time Decay Effect- a study of time not money
- Understanding Options Greek and using them to identify market movements- Delta, theta, gamma explained
- Open Interest Analysis
- Understanding VIX and IV with relation to PCR
- Option Chain Analysis
- Max Pain Analysis- stocks and index separately
- Nifty/ Bank Nifty Option buying for intraday

- Zero to Hero Trade identification
- Selections of Correct Strike Prices
- Expiry Special Strategies
- Risk Management using options- Hedging and Arbitrage
  - a) Option Buying with Rs 20 Thousand
  - b) Options Trading with Rs 2 Lakhs
  - c) Options Trading with Rs 20 Lakhs
  - d) Option trading with 2 Crores
- F&O trading using technical analysis
- Delta Hedging and Trading
- Superior Trade Setups
- Why investors lose money in options and how to avoid those traps
- How to be among the 1% of traders
- Top scams in option trading and how not to fall prey to them
- Secret recipe for JACKPOT trades- Buy Options Only
- Live trading sessions for options – Buying and Writing
- Direction Neutral Trades, Directional Trades, Delta Neutral Strategies
  - a) Short Naked Put      b) Covered Call
  - c) Bull Call Spread      d) Bear Put Spread
  - e) Long Straddle      f) Long Strangle
  - g) Iron Condor      h) Iron Butterfly
  - i) Short Straddle      j) Short Strangle and many more
- Decipher Choppy or Directional market
- Decision making checklist- Separate for all types of trades
- Career opportunities as F&O analyst
- Automation of trades –Algo Trading



# 04

## Unlocking Value The Art of Fundamental Analysis

Unleash the Power of Intrinsic Analysis and  
Make Informed Investment Decisions

- Introduction to Fundamental Analysis
- Financial Statement Analysis
- Business and Industry Analysis
- Company Valuation Methods
- Evaluating Management and Corporate Governance
- Economic Analysis and Macroeconomic Factors
- Risk Assessment and Margin of Safety
- Specialized Fundamental Analysis Techniques
- Case Studies and Real-World Applications
- Investment Decision-Making and Portfolio Management



## 05

### Preparatory Classes for NISM Series XV Research Analyst Certification Examination

We conduct preparatory classes for candidates to help them qualify the Research Analyst Certification Examination conducted by NISM. Our program is designed to provide comprehensive exam preparation solutions, including academic training, mock assessments, and enrolment of candidates with NISM, registration for exam dates, and NISM module with notes in soft copy format. Our objective is to assist candidates qualify the exam in their first attempt and provide a cost-effective and exam oriented solution.

#### □ Mock Assessment

- We provide a set of 5 papers to the participants, allowing them to select whether they want to appear as an exam or practice test paper via mobile app or online. In practice sessions, the correct or incorrect answers are informed to the participants immediately. Participants can reappear and shuffle the questions and their answers every time they take the test, simulating their experience before the exam.

- In examination mode, they can find out correct answers only at the end of the exam along with their score.

Our scoring mechanism offers absolute score, relative score to global ranking, or ranking among the group thus building a competitive feeling among the participants.



- The final mock test is regularly updated to ensure that the question bank is as per latest NISM Exam Pattern.
- In our experience, the average score in the Research Analyst Certification Exam is in the 50s, but with our training and practice test series, they will be able to qualify the examination in their first attempt.

## □ Enrollment and Registration

- We guide the participants to enroll for the exam and also help them in the registration process. Notes are provided in the soft copy for all candidates preparing through online mode.
- We offer a one-point solution for all the exam-related requirements, including enrollment with NISM and registration for exam dates.

## Requirement of this Exam

This exam is a mandatory certification examination to prove that candidate has the requisite knowledge for working as a research analyst in Indian Markets. This certificate is designed by NISM (National Institute of Securities Market an education initiative of SEBI). This certificate is the GOLD Standard for candidates to check whether or not they are knowledgeable enough to work as a Research Analyst.

## Who should appear for this exam?

- If you are working or willing to work as Research Analyst in India
- If you are looking forward to start your venture in Research Services in India
- If you want to check your skill and knowledge
- If you are looking for additional certificates for your resume and profession Students, Investors and Trades are also

## ADDITIONAL FEATURES OF THIS PROGRAM

- **01 Business Model for various sizes**  
0 Employees, 10 Employees and 100 Employees
- **02 How to reach** customers and Sales Pitch
- **03 Multiple** Subscription Based Models
- **04** Guidance on **SEBI** registration and it's compliance

## Flexible Learning Options



### Classroom Sessions:

Attend interactive in-person sessions led by experienced instructors.



### Live Online Sessions:

Join live virtual sessions conducted simultaneously with the classroom sessions, perfect for remote learners.



### Recorded Sessions:

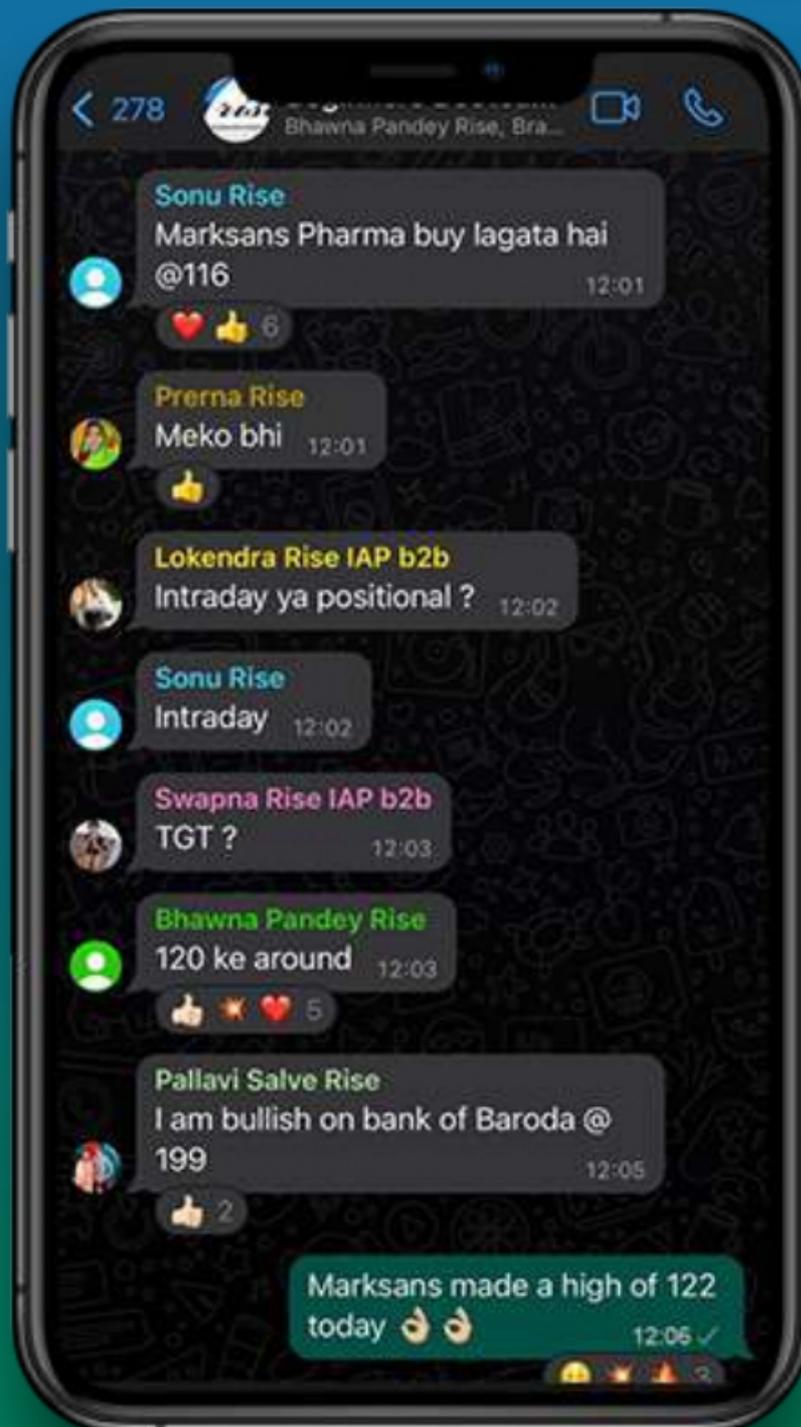
Access course content and recorded sessions on our mobile app, allowing you to learn at your own pace and convenience.





## Community Membership

Become a part of our exclusive community of learners and traders. Access an engaging platform where you can continue learning, share trade ideas, and connect with fellow participants even after the classes are over.





## Personalized Support

Benefit from personalized mentorship and support throughout the course to address your specific needs and questions.



## Career Opportunities

Discover exciting career opportunities in the financial industry as you gain expertise in the securities market.



## □ About Rise Excellence Academy

Rise Excellence Academy is a leading Stock Market Training Institute recognised by the **SEBI, NCDEX, NISM** and **NSE** for conducting training.



We are the only institute in Central India who has gained recognition from Industry regulators and Industry Giants. With a strong focus on financial education, we aim to increase employability and entrepreneurship ability among students by inculcating knowledge and developing skills. Our mission is to serve the society and nation by providing affordable and purposeful skills to the youth of India through meticulously drafted educational programs.

## Our Achievements

- Incorporation of **Radical Institute of Stock Market Education** in 2008, which later evolved into **Rise Excellence Academy**
- Awarded "**Captains of the Industry**" by Hon. Chief Minister Shivraj Singh Chouhan in **2015** for our commitment to financial literacy



- Signed a CPE Service Provider Agreement with the **National Institute of Securities Market (NISM)**.
- Empaneled as a SMARTs Organization by **SEBI** for conducting Investor Awareness Programs across India.
- Empaneled for conducting Investor Awareness Programs on behalf of **NSE** and **NCDEX**.

## Our Core Strengths

At Rise Excellence Academy, we operate in three verticals in the financial education domain:



### A. Securities Market Certified Programs

Since 2008, we have been offering paid courses to participants, initially from our Indore Head Office. With the advent of technology, we now offer programs in hybrid mode across various cities in India, combining physical and online sessions.

### B. Investor Awareness Programs

We conduct Investor Awareness Programs across India on behalf of **SEBI, NCDEX (National Commodities and Derivative Exchange of India)** and **NSE (National Stock Exchange)**. Our experienced trainers, venue arrangements, and logistical support ensure the

### C. CPE Service Provider

Since 2016, we have been a **CPE Service Provider** with **NISM**, offering programs across India. These sessions adhere to **SEBI** and **NISM** guidelines, providing professionals in the securities market with valuable knowledge.

**Program duration** **200+ Hours**  
+Live Sessions

**Classroom Sessions**

Attend the class + ask your doubts & questions...

**Live Sessions**

Attend the live classroom at your home...

**Recorded Sessions**

Office work / House work? Didn't get the TIME? Take a Recorded session and watch & Learn ANYTIME!

## Our Reach

We have the privilege to address various categories of participants, including:



### Corporates:

We work closely with corporates, conducting Investor Awareness Programs tailored to their needs.



### Government Organizations:

Collaborating with government bodies, we conduct Investor Awareness Programs at multiple levels for participants from diverse financial backgrounds.



## Education Institutes and Colleges:

We conduct workshops for faculties and students, fostering financial knowledge and career orientation.



## Professionals:

Through CPE Programs, IA Workshops, and joint workshops with intermediaries, we share best industry practices with professionals.



## Home Makers and Students:

Our sessions cater to individuals interested in trading and investment strategies, while students benefit from career-oriented programs.



## Teachers and Army Professionals:

We have the opportunity to share knowledge with school teachers, army professionals, and other groups through initiatives by NISM, RBI, and other bodies.



## SEBI Registered Intermediaries:

We serve as mentors, trainers, and consultants to various intermediaries.



## Recognition and Capacity

In 2015, we were honored as "Captains of the Industry" for financial literacy by the Hon. Chief Minister of Madhya Pradesh, Mr. Shivraj Singh Chouhan. Our dedicated team can conduct as many as 15+ sessions in a single day, ensuring a seamless learning experience for participants.

**Embark on your journey to becoming a Certified Research Analyst and unlock your potential in the dynamic world of the stock market, Enroll Now!**



Be a part of the ever demanding research industry. Join this program and become leading research analyst and learn from basics. The only program which makes you a perfect investor and opens career opportunities as Registered Research Analyst. You may choose to join a research firm, start your own research firm or be a perfect trader!!



## Testimonials

I wanted to make a career in share market, I was not sure how can a fresher become an expert. I registered for the basic program and then shifted to Registered Research Analyst. I learned so much about market but the live training and the hand holding of trainers helped me a lot. I recommend this program to everyone who is sincere about market.

**-Raj Kumawat**

After completing MBA, I wanted to work in a broking firm but not in sales. I was inclined about research analyst job. I joined the program and informed RISE institute about my career goal. Immediately after completion of my program I got the job with a broking firm in my city. Thank you RISE for this support and guidance.

**-Deepak Singh**

I was trading market since last 3 years. I looked at a lot of youtube videos for guidance which I thought are interesting and legit. I accidentally enquired at RISE about the courses available with them. I found it interesting and joined this course. I am surprised that so much wrong information is floating on youtube. Researching market is easy if you set the scale right. I am happy that I joined this program, I believe every trader should invest in this knowledge before investing in markets.

**-Prashant Sharma**

## Other Courses that you will find interesting



**Beginner's Bootcamp**  
Mastering in the  
BASICS

### Options Elite

From Novice to Seasoned  
Option Trader



### Unlocking Value

The Art of Fundamental Analysis



### Mastering Mutual Funds

Maximising Returns with Mutual Funds



### Chart Master

The ultimate Technical  
Analysis Program



### MasterTrader Pro

The Ultimate Stock  
Market Mastery Course



### Preparatory Classes for NISM

Equity Derivatives, Mutual Fund  
Distributors, Research Analyst,  
Investment Advisors etc.



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